FORM D

1000 0000 1100 000 110

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

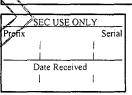
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES EC 1 2 200 PURSUANT TO REGULATION DE

SECTION 4(6) AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

	OMB APPROVAL										
ļ	OMB NUMBER:	3235-0076									
	Expires:	April 30, 2008									
Ņ	Estimated average burden										
	hours per response	16.00									
N	K31%										



Name of Offering (check if this is ar Limited Partner Interests in Montagu Newl	amendment and name has change	ed, and indicate change	134741							
Filing Under (Check box(es) that apply):	□ Rule 504 □ Rule 505	⊠ Rule 506 🗀	Section 4(6) ULOE							
	Amendment	M Kule 300 LJ	Section 4(0) DECE							
3,5,5,5,5,5,5,5,5,5,5,5,5,5,5,5,5,5,5,5	A. BASIC IDENTIFIC	ATION DATA								
Enter the information requested about the issuer										
Name of Issuer (Check if this is an amendment and name has changed, and indicate change.) Montagu Newhall Global Partners III, L.P.										
Address of Executive Offices	(Number and Street, C	ity, State, Zip Code)	Telephone Number (Including Area Code)							
c/o Montagu Newhall GP III, LLC, 100 Pa	inters Mill Road, Owings Mills, M	ID 21117.	(410) 363-2725							
Address of Principal Business Operations	(Number and Street, C	ity, State, Zip Code)	Telephone Number (Including Area Code)							
(if different from Executive Offices)			PROCESSED							
Brief Description of Business Investment fund Type of Business Organization DEC 23 2005 FINANCIAL										
Investment fund			THOUSE							
			FINANCIA							
Type of Business Organization										
□ corporation	limited partnership, already for	ormed 🔲	other (please specify):							
□ business trust	☐ limited partnership, to be for	med								
Actual or Estimated Date of Incorporation Jurisdiction of Incorporation or Organization	or Organization:	Month Ye 0	ar 5							

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENTIFICA	TION DATA		
 Each beneficial owner securities of the issuer; 	ssuer, if the issuer h having the power to and director of corp	as been organized within to vote or dispose, or direct sorate issuers and of corporate issuers a	the vote or disposition of,		, ,
Full Name (Last name first, if inc Montagu Newhall General Partne					
Check Box(es) that Apply: Business or Residence Address c/o Montagu Newhall GP III, LL		☐ Beneficial Owner er and Street, City, State, Z I Road, Owings Mills, MD		Director	☑ General Partner of Issuer
Full Name (Last name first, if ind Montagu Newhall GP III, LLC	dividual)				
Check Box(es) that Apply: Business or Residence Address c/o Montagu Newhall GP III, LL		☐ Beneficial Owner er and Street, City, State, 2 1 Road, Owings Mills, MD		☐ Director Issuer's	☑ General Partner of General Partner
Full Name (Last name first, if in Campbell, Kevin	dividual)				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	
Business or Residence Address c/o Montagu Newhall GP III, LL		er and Street, City, State, 2 I Road, Owings Mills, MI			
Full Name (Last name first, if in Lim, James	dividual)				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	Manager of General Partner of General Partner
Business or Residence Address c/o Montagu Newhall GP III, LL		er and Street, City, State, 2 Il Road, Owings Mills, MI			
Full Name (Last name first, if in Montagu, Rupert A.S.	dividual)				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	

General Partner

General Partner

c/o Montagu Newhall GP III, LLC, 100 Painters Mill Road, Owings Mills, MD 21117

c/o Montagu Newhall GP III, LLC, 100 Painters Mill Road, Owings Mills, MD 21117

☐ Promoter

Business or Residence Address

Check Box(es) that Apply:

Business or Residence Address

Full Name (Last name first, if individual) Newhall, C. Ashton (Number and Street, City, State, Zip Code)

☐ Beneficial Owner

(Number and Street, City, State, Zip Code)

☐ Executive Officer

☐ Director

				B. INF	ORMATIO	N ABOUT	OFFERI	NG	~,			
1 11 1		1 4 .			11.				• • • • • • • • • • • • • • • • • • • •			1 0
1. Has the iss	uer sold, o	does the is	suer intend	to sell, to	non accredit	ied investor	s in this off	tering?		********		⊴
			Ans	wer also in	Appendix, 0	Column 2, i	if filing und	ler ULOE.				
2. What is the	e minimum	investment	that will b	e accepted	from any in	dividual?					\$ 1,000,	000*
*Minimum in	vestment a	mount may	be waived	by the Gen	eral Partner					3	Yes 1	 No
3. Does the o	ffering peri	nit joint ow	mership of	a single un	it?					,.,	⊠ (ב
4. Enter the irremuneration agent of a bro persons to be Full Name (La	for solicita ker or deal listed are a	tion of purc er registered ssociated pe	hasers in co I with the S ersons of su	onnection v SEC and/or	vith sales of with a state	securities i or states, li	in the offeri	ing. If a per of the brol	rson to be l ker or deale	isted is an r. If more	associated than five	person or
Champlain A						_,.						*
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)						
820 North Str	eet, Greenv	vich, CT 06	831									
Name of Asso	ciated Bro	ker or Deale	ег									
States in Whie		isted Has S			Solicit Purc	hasers (plea	ase note th	at selected	states are	in bold)		All States
[AL]	[AK]	[AZ]	[AR]	[§	[Ø]	[Ç \$ (*)	[]>E]	[Þ€]	[FL]		[HI]	[ID]
[JK]	(1) (1)	[IA]	[KS]	[KY]	[LA]	[ME]	[MQD]	[MA]	[MI]	[NN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[i]x []	[NM]	[N X]	[NC]	[ND]	[Q (Î)]	[OK]	[δ (Ř)	[R (A]
[RJ]	[SC]	[SD]	[TN]	[564]	[UT]	[VT]	[) (<u>A</u>)	[XA]	[WV]	[104]	[WY]	[PR]
Full Name (L	ast name fi	rst, if indivi	dual)									
Business or R	lesidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)						
Name of Asso	ociated Bro	ker or Deale	er									
States in Whi	ch Person l	Listed Has S	Solicited or	Intends to	Solicit Purc	hasers						
`				·								All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI] Full Name (L	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
run Name (L	ast name m	isi, ii iiidiv	iddai)									
D) : d	11 Ol.		Start City	C4-4- 7:- (7- 40)						
Business or R	Residence A	iddress (ivu	moer and S	street, City,	State, Zip C	Loue)						
N C.1	1 1 D		,								·· · · · · · · · · · · · · · · · · · ·	
Name of Asso	ociated Bro	ker or Deal	er									
States in Whi												A 11 C
-	All States"				[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	All States
	[AV1	107						IDC I	إسليا			ונטו
[AL]	[AK]	[AZ]	[AR] [KS]	[CA] [KY]								[ID] IMO]
[IL] [MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[ID] [MO] [PA]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

 Enter the aggregate offering price of securities included in this offerin already sold. Enter "0" if answer is "none" or "zero." If the transactio check this box and indicate in the columns below the amounts of the and already exchanged. 	n is an exchange offering,		
Type of Security	Aggregate Offering Pric		t Already Sold
Debt	\$ <u>0</u>	. \$(0
Equity	\$ <u>0</u>	. \$ <u> </u> (0
☐ Common ☐ Preferred			
Convertible Securities (including warrants)	\$ <u>0</u>	\$	0
Partnership Interests	\$250,000,00	<u>0</u> \$	0
Other (Specify)			0
Total		0 \$	0
Answer also in Appendix, Column 3, if filing	g under ULOE.		
2. Enter the number of accredited and non-accredited investors who have offering and the aggregate dollar amounts of their purchases. For offer the number of persons who have purchased securities and the aggregation on the total lines. Enter "0" if answer is "none" or "zero."	e purchased securities in this rings under Rule 504, indicate	Doll	aggregate lar Amount Purchases
Accredited Investors	0	_ \$	0
Non-accredited Investors		_ \$	0
Total (for filings under Rule 504 only)		_ \$	N/A
Answer also in Appendix, Column 4, if filing 3. If this filing is for an offering under Rule 504 or 505, enter the inform sold by the issuer, to date, in offerings of the types indicated, the twel to the first sale of securities in this offering. Classify securities by types the securities of the types indicated to the first sale of securities in this offering.	nation requested for all securities we (12) months prior		
Type of offering	Type of Security		lar Amount Sold
Rule 505		\$_ <u>N</u>	N/A
Regulation A		\$ <u>_</u> N	N/A
Rule 504		_ \$_1	N/A
Total		_ \$ <u>_1</u>	N/A
4. a. Furnish a statement of all expenses in connection with the issuanc securities in this offering. Exclude amounts relating solely to org. The information may be given as subject to future contingencies, is not known, furnish an estimate and check the box to the left of	anization expenses of the issuer. If the amount of an expenditure		
Transfer Agent's Fees		□ \$_	
Printing and Engraving Costs		□ \$_	
Legal Fees		፟ \$	400,000
Accounting Fees		□ \$_	
Engineering Fees		□ \$_	
Sales Commissions (specify finders' fees separately)		□ \$_	
Other Expenses (identify) blue sky, miscellaneous		⊠ \$	350,000
Total		⊠ \$_	750,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the 249,250,000 "adjusted gross proceeds to the issuer."\$ 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Directors, & Payments To Affiliates Others Salaries and fees □ \$_0 Purchase of real estate \$ 0 Purchase, rental or leasing and installation of machinery and equipment \$_0 □ \$_0 Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)..... □ \$ 0 □ \$ 0 Repayment of indebtedness □ \$ 0 □ \$ 0 Working Capital □ \$_0 □ \$ 0 **⊠** \$ ** Column Totals **⊠** \$ ** × \$249,250,000 Total Payments Listed (Column totals added) It is anticipated that the Issuer will pay a fee for management services (the "Management Fee"), in advance, on the first day of each fiscal quarter, equal to a percentage, as specified in the partnership agreement of the Issuer multiplied by the aggregate Subscriptions of limited partners of the Issuer. ** The difference between adjusted gross proceeds to the Issuer and the Management Fee. D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

Signature

Montagu Newhall Global Partners III, L.P.

Date

Name of Signer (Print or Type)

Charles Ashton Newhall

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)